



**ATTENTION: IMPORTANT TAX INFORMATION!**  
**2012 DISTRIBUTION ALLOCATIONS**  
**5.76% Cumulative Preferred Shares**

To All Shareholders:

Set forth below is the allocation of net investment income, short-term capital gains and long-term capital gains for the 2012 distributions of the 5.76% Series A Cumulative Preferred Shares of **The Gabelli Healthcare & Wellness<sup>Rx</sup> Trust**.

Please contact Wayne Pinsent at (914) 921-5070 with any inquiries.

**\$ PER SHARE**

	1ST QTR	2ND QTR	3RD QTR	4TH QTR	TOTAL
Record Date	03/19/12	06/19/12	09/19/12	12/18/12	
Payment Date	03/26/12	06/26/12	09/26/12	12/26/12	
<b>SOURCE</b>					
Net Investment Income (a)	\$0.0132	\$0.0158	\$0.0158	\$0.0158	\$0.0606
Short-Term Capital Gains (a)	\$0.0762	\$0.0918	\$0.0918	\$0.0918	\$0.3516
Long-Term Capital Gains (b)	\$0.2706	\$0.2524	\$0.2524	\$0.2524	\$1.0278
<b>TOTAL</b>	<b>\$0.3600</b>	<b>\$0.3600</b>	<b>\$0.3600</b>	<b>\$0.3600</b>	<b>\$1.4400</b>

**PERCENTAGES**

	1ST QTR	2ND QTR	3RD QTR	4TH QTR	TOTAL
<b>SOURCE</b>					
Net Investment Income (a)	3.6667%	4.3889%	4.3889%	4.3889%	4.2083%
Short-Term Capital Gains (a)	21.1667%	25.5000%	25.5000%	25.5000%	24.4167%
Long-Term Capital Gains (b)	75.1666%	70.1111%	70.1111%	70.1111%	71.3750%
<b>TOTAL</b>	<b>100.0000%</b>	<b>100.0000%</b>	<b>100.0000%</b>	<b>100.0000%</b>	<b>100.0000%</b>

Ordinary Dividends and Capital Gains:

64.00% of the ordinary income (net investment income and short-term capital gains) paid by the Fund in 2012 was classified as "Qualified Dividends" subject to a maximum Federal tax rate of 15% for individual taxable accounts (or zero depending on an individual's tax bracket). Ordinary income is reported in box 1a and qualified income is reported in box 1b of Form 1099-DIV. Capital gain distributions are subject to a maximum Federal tax rate of 15% for individual taxable accounts (or zero depending on an individual's tax bracket). Capital gain distributions are reported in box 2a of Form 1099-DIV.

Corporate Dividends Received Deduction and U.S. Government Securities Income:

The percentage of the ordinary income paid by the Fund in 2012 that qualifies for the dividends received deduction available to corporations is 52.68%. The percentage of the ordinary income paid by the Fund in 2012 that was derived from U.S. Government Securities was 0.07%. The percentage of U.S. Government Securities held by the Fund as of December 31, 2012 was 11.53%. (c)

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- (a) Distributions from net investment income and short-term capital gains are taxable as ordinary income and will appear on Form 1099-DIV under Total ordinary dividends in box 1a.
  - (b) Taxable as long-term capital gains reportable in column (h), line 13 on Form 1040, Schedule D. Since there were no retained capital gains in 2012, Form 2439 will not be necessary.
  - (c) Certain states require that 50% of the Fund's portfolio be invested in U.S. Government Securities at the end of each calendar quarter to allow "pass-through" treatment of income derived from U.S. Government Securities. The Fund did not meet this strict requirement in 2012.