



ATTENTION: IMPORTANT TAX INFORMATION!
2012 DISTRIBUTION ALLOCATIONS
Common Shares

To All Shareholders:

Set forth below is the allocation of net investment income, short-term capital gains, long-term capital gains and non-taxable return of capital for the 2012 distributions of the Common Shares of **The Gabelli Healthcare & WellnessRx Trust**.

Please contact Wayne Pinsent at (914) 921-5070 with any inquiries.

		\$ PER SHARE				
		1ST QTR	2ND QTR	3RD QTR	4TH QTR	TOTAL
Record Date	-	06/15/12	09/14/12	12/14/12		
Payment Date	-	06/22/12	09/21/12	12/20/12		
SOURCE						
Net Investment Income (a)	-	\$0.004310	\$0.004310	\$0.039225	\$0.047845	\$0.047845
Short-Term Capital Gains (a)	-	\$0.024976	\$0.024976	\$0.227283	\$0.277235	\$0.277235
Long-Term Capital Gains (b)	-	\$0.068656	\$0.068656	\$0.624768	\$0.762080	\$0.762080
Return of Capital (c)	-	\$0.002058	\$0.002058	\$0.018724	\$0.022840	\$0.022840
TOTAL	-	\$0.100000	\$0.100000	\$0.910000	\$1.110000	\$1.110000

		PERCENTAGES				
		1ST QTR	2ND QTR	3RD QTR	4TH QTR	TOTAL
Net Investment Income (a)	-	4.3100%	4.3100%	4.3104%	4.3104%	4.3104%
Short-Term Capital Gains (a)	-	24.9760%	24.9760%	24.9762%	24.9761%	24.9761%
Long-Term Capital Gains (b)	-	68.6560%	68.6560%	68.6558%	68.6559%	68.6559%
Return of Capital (c)	-	2.0580%	2.0580%	2.0576%	2.0576%	2.0576%
TOTAL	-	100.0000%	100.0000%	100.0000%	100.0000%	100.0000%

Ordinary Dividends and Capital Gains:

64.00% of the ordinary income (net investment income and short-term capital gains) paid by the Fund in 2012 was classified as "Qualified Dividends" subject to a maximum Federal tax rate of 15% for individual taxable accounts (or zero depending on an individual's tax bracket). Ordinary income is reported in box 1a and qualified income is reported in box 1b of Form 1099-DIV. Capital gain distributions are subject to a maximum Federal tax rate of 15% for individual taxable accounts (or zero depending on an individual's tax bracket). Capital gain distributions are reported in box 2a of Form 1099-DIV.

Corporate Dividends Received Deduction and U.S. Government Securities Income:

The percentage of the ordinary income paid by the Fund in 2012 that qualifies for the dividends received deduction available to corporations is 52.68%. The percentage of the ordinary income paid by the Fund in 2012 that was derived from U.S. Government Securities was 0.07%. The percentage of U.S. Government Securities held by the Fund as of December 31, 2012 was 11.53%. (d)

- (a) Distributions from net investment income and short-term capital gains are taxable as ordinary income and will appear on Form 1099-DIV under Total ordinary dividends in box 1a.
- (b) Taxable as long-term capital gains reportable in column (h), line 13 on Form 1040, Schedule D. Since there were no retained capital gains in 2012, Form 2439 will not be necessary.
- (c) Non-taxable distribution of capital which will appear on Form 1099-DIV under Nondividend distributions in box 3. The tax basis of a shareholder's investment should be reduced by the same amount.
- (d) Certain states require that 50% of the Fund's portfolio be invested in U.S. Government Securities at the end of each calendar quarter to allow "pass-through" treatment of income derived from U.S. Government Securities. The Fund did not meet this strict requirement in 2012.